



Leave a Legacy / Making a Bequest

The purpose of the Balboa Yacht Club Maritime Sciences and Seamanship Foundation is to engage in activities supporting scientific and educational purposes, including the development of boating and seamanship. Your gift to the Foundation is tax-deductible with the 501 (c) (3) Corporation ID #33-1102882.

Please visit our updated website at <http://bycmssf.org>.

You can assure the lasting strength of the Foundation by establishing a legacy of support with a charitable bequest in your will or other estate planning documents.

A bequest to BYC MSSF may be made through a will or living trust in the form of cash, securities, real estate or other property. You should specify that BYC MSSF is to receive a certain amount or percentage of your estate or particular assets, or the remainder of your estate after providing for heirs.

When including BYC MSSF in a bequest, the following language may serve as a guide:

For Unrestricted General Use

I give and bequeath to Balboa Yacht Club Maritime Sciences and Seamanship Foundation, 1851 East First Street, #900, Santa Ana, CA 92705, the sum of \$_____ (or ____ percent of my estate) to be used in fulfillment of its purposes as the officers of Balboa Yacht Club Maritime Sciences and Seamanship Foundation shall determine.

For a Specific Purpose

I give and bequeath to Balboa Yacht Club Maritime Sciences and Seamanship Foundation, 1851 East First Street, #900, Santa Ana, CA 92705, the sum of \$_____ (or ____ percent of my estate) for the following purpose:_____. It is understood and agreed that should the purpose for which this gift is made ceases to exist, then the officers of Balboa Yacht Club Maritime Sciences and Seamanship Foundation shall direct the gift for such other uses and purposes as it determines to be in accordance with my original intent in making this gift.

Residue of Estate

All the rest, residue and remainder of my property, real and personal, I give, devise and bequeath to Balboa Yacht Club Maritime Sciences and Seamanship Foundation, 1851 East First Street, #900, Santa Ana, CA 92705, to be used in fulfillment of its purposes as the officers of Balboa Yacht Club Maritime Sciences and Seamanship Foundation shall determine.

Request Coordinated with IRA Beneficiary Designation

Upon my death, I intend to make charitable gifts in the amount of \$_____ to Balboa Yacht Club Maritime Sciences and Seamanship Foundation, 1851 East First Street, #900, Santa Ana, CA 92705. I intend to make this gift by naming Balboa Yacht Club Maritime Sciences and Seamanship Foundation as the designated beneficiary of my Individual Retirement Account(s) or other accounts. To the extent that all gifts passing to the Balboa Yacht Club Maritime Sciences and Seamanship Foundation, as a result of those beneficiary designations are less than the amount stated in this first paragraph above, I give cash or other estate assets to Balboa Yacht Club Maritime Sciences and Seamanship Foundation, in such amount as will result in Balboa Yacht Club Maritime Sciences and Seamanship Foundation receiving the total amount stated in this paragraph above, as a result of my death, under this last will and testament and under all other non-probate arrangements.

Tax Status: Balboa Yacht Club Maritime Sciences and Seamanship Foundation, founded in 2004, is a non-profit 501(c)(3) organization. Donations made to Balboa Yacht Club Maritime Sciences and Seamanship Foundation qualify as a charitable donation.

Notice: The information contained herein is not presented as a legal opinion or advice. As with all legal matters, you are strongly encouraged to consult with a qualified attorney regarding your will and other matters relative to your estate plan.